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*This joint announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of Tic Tac International Holdings Company Limited.*

**Prosper One Enterprises Limited**

*(Incorporated in the British Virgin Islands with limited liability)*



**Tic Tac International Holdings  
Company Limited**

**滴達國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1470)**

**JOINT ANNOUNCEMENT**

**DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT  
RELATING TO UNCONDITIONAL MANDATORY CASH OFFER BY**



**AND**

** KINGSTON SECURITIES**

**ON BEHALF OF THE OFFEROR TO ACQUIRE ALL THE ISSUED SHARES OF  
TIC TAC INTERNATIONAL HOLDINGS COMPANY LIMITED  
(OTHER THAN THOSE ALREADY OWNED BY OR TO BE ACQUIRED  
BY THE OFFEROR  
AND PARTIES ACTING IN CONCERT WITH IT)**

References are made to (i) the announcement dated 4 August 2017, in relation to, among others, the acquisition of Sale Shares and the Offer (the “**Joint Announcement**”); (ii) the second announcement also dated 4 August 2017 in relation to the supplemental agreement dated 4 August 2017 to the Sale and Purchase Agreement (the “**Supplemental Agreement**”, together with the Sale and Purchase Agreement, the “**Agreements**”) and the appointment of Independent Financial Adviser of the Company; and (iii) the third announcement dated 15 August 2017 in relation to the completion of the transactions under the Agreements, all of them jointly issued by Prosper One Enterprises Limited (the “**Offeror**”) and Tic Tac International Holdings Company Limited (the “**Company**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those used in the Joint Announcement.

## **DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT**

It is the intention of the Offeror and the Company to combine the offer document and the offeree board circular in the Composite Document. Pursuant to Rule 8.2 of the Takeovers Code, the Offeror and the Company are required to despatch the Composite Document, together with the relevant form of acceptance and transfer of Shares in respect of the Offer, to the Shareholders within 21 days of the date of the Joint Announcement (i.e. on or before 25 August 2017) or such later date as may be permitted by the Takeovers Code and approved by the Executive.

As additional time is required to finalise certain information to be included in the Composite Offer Document, including but not limited to the letter from the Independent Financial Adviser to the Independent Board Committee, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Composite Document to a date falling on or before 7 September 2017, and the Executive has indicated that it is minded to grant its consent for such extension.

Further announcement(s) will be made by the Offeror and the Company as and when appropriate in compliance with the Takeovers Code when the Composite Document is despatched.

By order of the board of  
**Prosper One Enterprises Limited**  
**Meng Guangyin**  
*Director*

By order of the Board of  
**Tic Tac International Holdings**  
**Company Limited**  
**Lam Man Wah**  
*Chairman and executive Director*

Hong Kong, 25 August 2017

*As at the date of this joint announcement, the Board comprises Mr. Lam Man Wah (Chairman), Ms. Chan Ka Yee, Elsa, Mr. Tsang Hok Man being the executive Directors, and Mr. Chong Man Leung, Mr. Fung Tat Man and Mr. Lo Wai Kei, Wilkie being the independent non-executive Directors.*

*All the Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror and parties acting in concert with it), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, Mr. Meng Guangyin is the sole director of the Offeror.*

*The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group), and confirms, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*