



金利豐證券有限公司  
KINGSTON SECURITIES LIMITED

6 September 2017

**Tic Tac International Holdings Company Limited**

Suite No 9, 11/F, Tower 1  
China Hong Kong City  
China Ferry Terminal  
Canton Road  
Kowloon  
Hong Kong

Attention: the Board of Directors

**Prosper One Enterprises Limited**

OMC Chambers  
Wickhams Cay 1  
Road Town  
Tortola  
British Virgin Islands

Attention: the board of director

Dear Sirs/Madams,

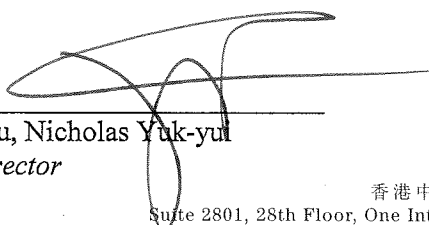
**Re: Unconditional mandatory cash offer by Changjiang Corporate Finance (HK) Limited and Kingston Securities Limited for and on behalf of Prosper One Enterprises Limited (the "Offeror") for all the issued shares in Tic Tac International Holdings Company Limited (stock code: 1470) (the "Company") (other than those already owned by or to be acquired by the Offeror and parties acting in concert with it) (the "Offer")**

We refer to the composite offer and response document jointly issued by the Offeror and the Company dated 6 September 2017 (the "**Composite Document**") in relation to, amongst others, the Offer. Unless otherwise specified, capitalised terms defined in the Composite Document shall have the same meanings when used in this letter.

We, Kingston Securities Limited, as one of the agents making the Offer on behalf of the Offeror, hereby consent to, and confirm that we have not withdrawn our consent to, the issue of the Composite Document with the inclusion therein of the letter issued by Changjiang Corporate Finance (HK) Limited and us as set out in the section headed "Letter from Changjiang Corporate Finance and Kingston Securities" in the Composite Document (the "**Letter from Changjiang Corporate Finance and Kingston Securities**") and references to our name, in the form and context in which they respectively appear in the Composite Document.

We also consent to the Letter from Changjiang Corporate Finance and Kingston Securities and this letter being made available for public inspection as described in the paragraph headed "6. DOCUMENTS AVAILABLE FOR INSPECTION" in Appendix III to the Composite Document.

Yours faithfully,  
For and on behalf of  
**Kingston Securities Limited**

  
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Chu, Nicholas Yuk-yui  
Director