



金利豐財務顧問有限公司
KINGSTON CORPORATE FINANCE LIMITED

6 September 2017

Tic Tac International Holdings Company Limited

Suite No 9, 11/F, Tower 1
China Hong Kong City
China Ferry Terminal
Canton Road
Kowloon
Hong Kong

Attention: the Board of Directors

Prosper One Enterprises Limited

OMC Chambers
Wickhams Cay 1
Road Town
Tortola
British Virgin Islands

Attention: the sole director

Dear Sirs/Madams,

Re: Unconditional mandatory cash offer by Changjiang Corporate Finance (HK) Limited and Kingston Securities Limited for and on behalf of Prosper One Enterprises Limited (the “Offeror”) for all the issued shares in Tic Tac International Holdings Company Limited (stock code: 1470) (the “Company”) (other than those already owned by or to be acquired by the Offeror and parties acting in concert with it) (the “Offer”)

We refer to the composite offer and response document jointly issued by the Offeror and the Company dated 6 September 2017 (the “**Composite Document**”) in relation to, amongst others, the Offer. Unless otherwise specified, capitalised terms defined in the Composite Document shall have the same meanings when used in this letter.

We, Kingston Corporate Finance Limited, as one of the joint financial advisers to the Offeror in respect of the Offer, hereby consent to, and confirm that we have not withdrawn our consent to, the issue of the Composite Document with the inclusion of our opinion and the references to our name, in the form and context in which they respectively appear in the Composite Document.

We also consent to this letter being made available for public inspection as described in the paragraph headed “6. DOCUMENTS AVAILABLE FOR INSPECTION” in Appendix III to the Composite Document.

Yours faithfully,
For and on behalf of
Kingston Corporate Finance Limited



Gregory Ho
Managing Director