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Tic Tac International Holdings Company Limited

滴 達 國 際 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1470)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 16 OCTOBER 2017

At the AGM held on Monday, 16 October 2017, the Resolutions (save for resolutions 2(C), 2(D) and 2(E)) as set out in the Notice of AGM and the Supplemental Resolutions as set out in the Supplemental Notice of AGM were duly passed by the Shareholders by way of poll.

Reference is made to (i) the circular (the “**Circular**”) and notice of AGM (the “**Notice of AGM**”) of Tic Tac International Holdings Company Limited (the “**Company**”) both dated 11 September 2017; and (ii) the supplemental circular (the “**Supplemental Circular**”) and supplemental notice of AGM (the “**Supplemental Notice of AGM**”) both dated 26 September 2017, in relation to, among other matters, the proposals for (I) grant of general mandates to issue and repurchase Shares; and (II) re-election of Directors. Capitalised terms used herein shall have the same respective meanings as those defined in the Circular and the Notice of AGM unless defined otherwise herein.

The Board is pleased to announce that at the AGM held on Monday, 16 October 2017, the resolutions as set out in the Notice of AGM (the “**Resolutions**”) (save for resolutions 2(C), 2(D) and 2(E)) and the supplemental resolutions as set out in the Supplemental Notice of AGM (the “**Supplemental Resolutions**”) were duly passed by the Shareholders by way of poll.

The Hong Kong branch share registrar of the Company, Boardroom Share Registrars (HK) Limited, was appointed and acted as the scrutineer for the vote-taking at the AGM. As at the date of the AGM, the total number of issued Shares was 800,000,000, which was also the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions and the Supplemental Resolutions. No Shareholder was required under the Listing Rules to abstain from voting on the Resolutions and the Supplemental Resolutions and there were no Shares entitling the Shareholders to attend and abstain from voting in favour of any of the Resolutions and the Supplemental Resolutions at the AGM as set

out in Rule 13.40 of the Listing Rules. None of the Shareholders or any person have stated their intention in the Circular or the Supplemental Circular to vote against or to abstain from voting on any of the Resolutions and the Supplemental Resolutions at the AGM.

The poll results in respect of each of the Resolutions and the Supplemental Resolutions were as follows:

ORDINARY RESOLUTIONS		NUMBER OF VOTES <i>(Note 1)</i> (%)	
		FOR	AGAINST
1.	To receive and adopt the Audited Consolidated Financial Statements and the Reports of the Directors and Auditors for the year ended 30 April 2017.	124,940,145 (100%)	0 (0%)
2.	(A) To re-elect Mr. Meng Guangyin as an executive Director.	124,940,145 (100%)	0 (0%)
	(B) To re-elect Mr. Meng Bo as an executive Director.	124,940,045 (100%)	0 (0%)
	(C) To re-elect Mr. Yang Haoju as an executive Director. <i>(Note 2)</i>	N/A	N/A
	(D) To re-elect Mr. Yan Yongjian as an executive Director. <i>(Note 2)</i>	N/A	N/A
	(E) To re-elect Mr. Huang Lei as an executive Director. <i>(Note 2)</i>	N/A	N/A
	(F) To re-elect Mr. Liu Guoqing as an executive Director.	124,940,145 (100%)	0 (0%)
	(G) To re-elect Mr. Liu Jiaqiang as an executive Director.	124,940,145 (100%)	0 (0%)
	(H) To re-elect Mr. He Guangrui as an executive Director.	124,940,145 (100%)	0 (0%)
3.	To authorize the Board to fix the Directors' remuneration.	124,940,145 (100%)	0 (0%)
4.	To re-appoint Baker Tilly Hong Kong Limited as the independent auditors of the Company and authorize the Board to fix their remuneration.	124,940,145 (100%)	0 (0%)

ORDINARY RESOLUTIONS		NUMBER OF VOTES <i>(Note 1)</i> (%)	
		FOR	AGAINST
5.	(A) To grant a general mandate to the Directors to issue securities (Ordinary Resolution No. 5(A) of the Notice of AGM).	124,940,145 (100%)	0 (0%)
	(B) To grant a general mandate to the Directors to repurchase shares (Ordinary Resolution No. 5(B) of the Notice of AGM).	124,940,145 (100%)	0 (0%)
	(C) To extend the general mandate to the Directors to issue shares (Ordinary Resolution No. 5(C) of the Notice of AGM).	124,940,145 (100%)	0 (0%)
6.	(A) To re-elect Mr. Chan, Yee Ping Michael as an independent non-executive Director.	124,940,145 (100%)	0 (0%)
	(B) To re-elect Mr. Tian Zhiyuan as an independent non-executive Director.	124,940,145 (100%)	0 (0%)
	(C) To re-elect Mr. Hu Jinrui as an independent non-executive Director.	124,940,145 (100%)	0 (0%)

Notes:

- The number of votes and the percentage of the total votes as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the AGM held on Monday, 16 October 2017 in person, by authorised representative or by proxy.
- These resolutions were abolished due to the resignation of each of Mr. Yang Haoju, Mr. Yan Yongjian and Mr. Huang Lei as an executive Director on 28 September 2017.

As more than 50% of the votes were cast in favour of each of the Resolutions (save for resolutions 2(C), 2(D) and 2(E)) and the Supplemental Resolutions, all of the Resolutions (save for resolutions 2(C), 2(D) and 2(E)) and the Supplemental Resolutions were duly passed by the Shareholders as ordinary resolutions.

By order of the Board of
Tic Tac International Holdings Company Limited
Meng Guangyin
Chairman and Executive Director

Hong Kong, 16 October 2017

As at the date of this announcement, the Board comprises Mr. Meng Guangyin (chairman), Mr. Meng Bo, Mr. Liu Guoqing (chief financial officer), Mr. Liu Jiaqiang and Mr. He Guangrui (chief executive officer) being the executive Directors; and Mr. Chan, Yee Ping Michael, Mr. Tian Zhiyuan and Mr. Hu Jinrui being the independent non-executive Directors.